

THE HIGH COURT

2023 Record No. 99 COS

**IN THE MATTER OF INTESA SANPAOLO LIFE DESIGNATED ACTIVITY
COMPANY**

IN THE MATTER OF INTESA SANPAOLO VITA S.p.A.

AND IN THE MATTER OF THE ASSURANCE COMPANIES ACT 1909

AND THE INSURANCE ACT 1989

**AND IN THE MATTER OF THE EUROPEAN UNION (INSURANCE AND
REINSURANCE) REGULATIONS 2015**

NOTICE

NOTICE IS HEREBY GIVEN that Intesa Sanpaolo Life Designated Activity Company (“**ISL**”) having its registered office in Ireland at 1st Floor International House, 3 Harbourmaster Place, Dublin 1, Dublin, D01K8F1, Ireland applied to the Central Bank of Ireland on 12th day of April 2023 for its approval, pursuant to the Assurance Companies Act 1909, the Insurance Act 1989 and the European Union (Insurance And Reinsurance) Regulations 2015, to transfer to Intesa Sanpaolo Vita S.p.A. (“**ISV**”) the Insurance Business (the “**Proposed Transfer**”) as defined in a Scheme of Transfer (the “**Scheme**”).

The Proposed Transfer is part of a corporate reorganisation of the Intesa Sanpaolo Vita Insurance group which, subject to requisite regulatory and court approval, will result in ISL and ISV merging by way of cross border merger with ISV being the surviving entity.

AND FURTHER TAKE NOTICE that copies of (i) the Petition and the Scheme, (ii) the independent actuary’s report (and a summary thereof), (iii) a summary of the Scheme and (iv) a draft of the legal notice (together the “**Transfer Documentation**”) will be available for inspection, Monday to Friday (public holidays excepted) between the hours of 9:00 a.m. to 5:00 p.m. at (i) the offices of ISL at 1st Floor International House, 3 Harbourmaster Place, Dublin 1, D01K8F1, Ireland (ii) the offices of the Petitioner’s solicitors, Matheson LLP, 70 Sir John Rogerson’s Quay, Dublin 2, Ireland and (iii) the registered office of ISV, Corso Inghilterra 3, Turin, Italy and the operating office of ISV Viale Stelvio 55/57, Milan, Italy, for a period of at least fifteen days from the date of this notice. Copies of the Transfer Documentation will be made available free of charge to any policyholder of ISL or ISV or any person having sufficient interest in the Proposed Transfer requesting such copies and are also available for viewing and / or download online www.intesasanpaololife.ie and www.intesasanpaolovita.it or by contacting either ISL at the following phone number +39

02.3030.0000 or ISL and ISV at the following phone number 800.124.124 or by emailing fusione@intesasanpaololife.ie.

AND FURTHER TAKE NOTICE that the said Petition will be heard by the Commercial Court on the 25th day of October 2023 at the Four Courts, Dublin 7, at 11 o'clock in the forenoon, or such later date as may be advertised on the aforementioned websites.

Any person who wishes to be heard on the hearing of the said Petition should notify Matheson LLP, 70 Sir John Rogerson's Quay, Dublin 2, (in writing) marked for the attention of Elaine Long / Jean-Anne Morrissey (reference EL 671508/1), no later than the 18th day of October 2023 at 5:00pm of their intention to appear on the said Petition and should indicate to the said Solicitors whether such person or persons support or oppose the said Petition and further should, by said time and date, file in court and furnish to the Petitioners' solicitors such evidence by way of affidavit as is proposed to be relied upon at the hearing of the Petition by such person.

Dated: this 7 day of July 2023

Matheson Solicitors, 70 Sir John Rogerson's Quay, Dublin 2, Ireland